An exploratory study of using a digital toolkit designed to support preregistration health care students to develop awareness of person-centred approaches to care

Abstract

Person-centred care (PCC) has become an integral part of health education with many incorporating this into curricula (McCormack et al, 2022). However, PCC can require whole scale revisions of programmes of study which can lead to difficulties in time and navigating quality processes (Moore et al, 2023). In the UK, continued workforce shortages have led to pressure on healthcare educators to increase student numbers, (NHS England, 2023). This has exacerbated challenges with learning spaces and equipment availability (Powers, 2020) often leading to the introduction of small-scale interventions to increase coverage of PCC without whole scale changes. Digital technology offers potential solutions to these challenges with increasing numbers in health education turning to these approaches (Knudsen Oddvang et al, 2021; Liao et al, 2022).

This paper sought to explore the impact of one such small-scale digital toolkit on student confidence and awareness of PCC. Although limited in nature, results indicated positive changes in confidence levels related to PCC overall with a mixed picture when looking at specific aspects. The digital toolkit helped to facilitate discussion related to delivering of PCC and overall provided students with easy access to these resources. A similar intervention may be used for the education of a variety of healthcare professionals and in support of interprofessional learning (Malone, Hebbard and Benham, 2022).

Key words: case study; higher education; PCC; digital toolkit

Introduction

Person-centred care

Person-centred care (PCC) is an approach which prioritises the needs and preferences of individuals receiving care, rather than the systems or processes operating within health or care organisations.

Although contested (Moore et al, 2023), PCC has been defined by the Picker Foundation (2024) as:

"An approach that puts people at the heart of health and social care services."

PCC aims to change the dynamic between individuals and health and care professionals, so that people are seen as equal partners, are encouraged to play an active role in their care and are listened to and respected.

Internationally, the emphasis on PCC approaches has been growing for some years with the need for discourse at a national, regional and local level to aid decision-making and ensure it becomes well-integrated into delivery (Rosengren, Brannefors and Carlstrom, 2021). The Australian Commission on Safety and Quality in Healthcare's 'Patient Centred Care: Improving quality and safety through partnerships with patients and consumers (2011)', and the Health Foundation's (2016) 'Person-Centred Care Made Simple' are examples of policy and guidance which aims to support changes to health and care professionals' practice. Campaigns such as "Hello My Name is" (Granger, 2024) and "What Matters to You", have demonstrated how simple changes to communication between healthcare professionals and individuals can have a huge impact on the quality of care provided (Hyde and Hardy, 2020).

The balance between providing PCC and working safely within current models of international and UK healthcare settings is often difficult (Hyde, 2024). Increasing demand for services, overconfidence in health literacy (Canady and Larzo, 2023) and rapid advances in technology, such as artificial intelligence (AI), are reshaping services internationally, and supporting improvements in efficiency (Hyde, 2024). As such, the

role of the health care professional can often be focussed on the process or technical aspects of interactions with individuals, which can lead to a lack of attention to PCC (Berjarano et al, 2022).

Teaching of PCC

To ensure practitioners are fully versed, an emphasis is required on PCC approaches within pre-registration programmes in health care practice. McCormack and McCance's (2017) model for PCC is well regarded by health care educators and linked to a very active International Community of Practice (ICoP) for PCC (McCormack and Dewing, 2019). The model forms the basis for teaching about PCC, covering aspects such as shared decision making, providing holistic care, having sympathetic presence, and working with patients' values and beliefs (McCormack and McCance, 2017; McCormack et al, 2020). McCormack (2024) has recently focused their efforts on methods for developing and implementing PCC curricula in health care programmes, adding to the work of McCormack et al (2022) in embedding a framework for the curriculum, Berjarano et al (2022) examining attitudes towards PCC in healthcare students, Malone, Hebbard and Benham (2022) looking at PCC via student-led interprofessional practice placements and Rosengren et al (2018) the development of interprofessional courses in PCC. However, for most programmes, radical rethinks such as this are only possible at validation or revalidation (Moore et al, 2023) and therefore, smaller scale changes are often made, such as the introduction of case studies or simulation.

Simulation in healthcare education

Simulation is often used by healthcare educators as it provides an opportunity to immerse students within a scenario whilst also developing technical skills, gaining knowledge, critical thinking and building confidence in a realistic but safe environment (Bowden et al, 2021; Denning et al, 2025). These approaches often involve using real life standardised patients (Davis, Josephsen and Macy, 2013), unfolding scenarios (Oudshoorn and Sinclair, 2015), role-play in ethical dilemmas (Oddvang et al, 2021), ageing suits (Bowden

et al, 2021), and high-fidelity human simulation (HFS) (Mills et al, 2014), or a combination of these, to provide a "more realistic representation of clinical practice" (p.429, Carson and Harder, 2016). The experiential learning these provide can support the development of complex decision making (Felton and Wright, 2017), clinical reasoning (Herron et al, 2019), empathy (Brunero, Lamont and Coates 2010) and self-confidence (Jefferies and Rizzolo, 2006).

However, although these approaches have shown great promise, simulation has often been limited to small group teaching (Carson and Harder, 2016; Davis, Josephsen and Macy, 2013). Issues such as increasing class sizes, limited simulation space, increased costs for specialist equipment and personnel (a problem for HFS) have all been identified as barriers (Herron et al, 2019; Powers 2020). In addition, when mannikins are used, there are signs students struggle to relate to the simulation as a person, making it difficult for them to effectively practice aspects of health care which require empathy and understanding of the patient experience (Guhde, 2010).

Case studies in healthcare education

To overcome some of these difficulties, healthcare educators have often utilised case studies or case-based learning to assist in teaching students in health-based subjects. Case studies allow students to explore specific scenario's and then watch how they play out, whilst reflecting on how their and others practice impacts on the clinical outcome and experience of the patient (Popil, 2011; Smith et al, 2012). With a long history in health care (Thistlethwaite et al, 2012) and increasing use for teaching PCC (Yogui, Magalhães and Bivanco-Lima, 2024) it creates a safe and secure space to discuss and gain insight into complex clinical scenarios whilst allowing students to explore practices and treatment options without impacting patient care and outcomes. Often embedded in delivering PCC (Price, 2022), this approach supports the patient being at the centre, helping students to develop empathy (Bansal et al, 2022), improve knowledge of approaches to patient involvement in decision making (Oswald et al, 2014) as well as developing values and beliefs for care and compassion (Clouston, 2017). However, its use does not come without its logistical

problems with students often finding live patients or experts by experience easier to connect to, with increased dialogue over text-based examples (Kuper et al, 2019).

Digital technologies

Healthcare professionals have a long history of turning to digital tools to solve limitations in both simulation and case study delivery, allowing the provision of health care education on a wider scale. An example of this can be seen in the use of video to help tell a patient's story without requiring the patient to be physically within the classroom. This removes the complications associated with arranging visits and can also help to strengthen the key messages students take away from their story (Costello and Horne, 2001). Snelgrove, Tait and Tait (2016) also utilised digital stories to capture the patient experience of illness and care, finding students valued the authenticity within the videos. These digital objects have provided students with the opportunity to cross boundaries between online, campus teaching spaces and clinical settings, helping them relate theory to practice (Weeks et al, 2019) with recent studies focusing on how generative AI might also be used to create simple patient case studies (Bumbach, 2024).

As a result, educators have now started to consider the ways in which digital technology may help to facilitate PCC education within health care, using virtual patients (Orr et al, 2021), flipped classroom (Saunders, Green and Cross, 2017), online training packages (Liao et al, 2022) and mixed media approaches (Stagno, Crapanzano and Schwartz, 2016) to develop engagement, student communication skills and support learning at a distance.

However, there is little research which focuses specifically on PCC and how confidence and awareness in this approach can be facilitated through digital means. This exploratory study looks to extend these findings by examining the pilot of an interactive digital toolkit to help engage healthcare students, building confidence and awareness of specific aspects of delivering PCC. Containing a range of digital resources (video, text and images), it focussed on an individual patient's journey when diagnosed with an acoustic

neuroma (a benign tumour of the inner ear). Exploring the patient's thoughts, feelings, and experiences (positive and negative), as well as their physical symptoms and treatment, the toolkit was designed to be used to support learning for a wide range of health care professionals such as nurses, midwives, radiographers, sonographers, operating department practitioners, occupational therapists and health psychologist specialists. This initial evaluation focuses on radiographers and seeks to examine:

- The development of confidence of PCC approaches in pre-registration health care students using a digital toolkit.
- The effectiveness of the toolkit in provoking thought in pre-registration health care students' discussion of PCC.
- The benefits and challenges of delivery of the toolkit by digital means to pre-registration health care students studying PCC.

Method

Study design

This study used an evaluative case study approach (Cohen, Manion and Morrison, 2018) to begin to examine the impact of a digital toolkit to support pre-registration radiography students to develop their awareness of PCC, participants' experiences of using digital learning resources. The approach selected provided the opportunity to gain initial feedback on the resources and their potential to support the teaching of PCC practices. A convenience sample of 16 from a population of 35 Year 1 BSc (Hons) was obtained from or MSc (Pre-Registration) diagnostic radiography students who attended a scheduled session exploring PCC were asked to take part in the study with an anonymous questionnaire used as the primary source of data collection.

The digital assets within the toolkit were developed by the authors working collaboratively with the patient, 'Emily', who reflected on their experiences at various points within their diagnosis and treatment. The reflections were captured via text, images and video (talking heads). The reflections included detail about encounters with a variety of healthcare professionals including nurses, radiographers, doctors (GPs) and surgeons, as well as Emily's immediate reactions to new information presented about the treatment pathway. A total of 20 reflections were captured overall, with an infographic (Figure 1) produced to guide students through Emily's journey and provide links to the resources (Figure 2) hosted online in Microsoft Sway.

Ethics

Ethical procedures were carefully considered for the evaluation with approval received from the University ethics committee before the pilot study commenced (ETH2223-0602). The rights of Emily in the case study were also protected, with a pseudonym used to protect their identity. If requested by Emily, the materials within the digital toolkit would no longer be utilised and deleted. All the materials from the case study were stored securely online and accessible via direct URLs known only to the researchers. Information about the evaluation was provided in advance of its use with student participants, and it was made clear that if they chose not to take part in the evaluation, they would still be able to use the digital toolkit to support their learning with no detriment.

Data collection

To facilitate data collection for the exploratory study, the authors arranged for the digital toolkit to be used as an activity during a teaching session about PCC. The session started with an introduction to PCC, which drew upon research by Hyde and Hardy (2021a, 2021b, 2021c) into PCC in diagnostic radiography. The session moved to complete several learning activities exploring aspects of PCC though watching and discussing the case study through the digital toolkit. The session was then summarised and further reading

highlighted. Due to the nature of the teaching session and the exploratory character of the study, measures were designed only to take place after the intervention.

Students were provided with a participant information sheet, with potential publication of the study and information about how to withdraw at different stages. After informed consent was gained, a mixed method questionnaire (Cohen, Manion and Morrison, 2018) (see Figure 3 for an example question) was designed to gathered both closed and open-ended responses from students exploring their confidence around aspects of PCC as well as ease of use of the digital aspect of the intervention.

The questionnaire was submitted anonymously, with participants being allocated a number for their response to aid withdrawal. A debriefing document was provided to all participants upon completion of the questionnaire. It was possible that the nature of the case study may have brought up issues which the participants could have found distressing and therefore support was signposted in the debriefing. Data from the questionnaire was analysed using descriptive statistics with the small amount of qualitative data gathered analysed using thematic analysis (Cohen, Manion and Morrison, 2018) through MS Excel, which was stored securely, and participants made aware their data is stored for 7 years, to comply with the General Data Protection Act, 2018.

Results

16 students chose to participate, which was a 46% response rate from the overall convenience population of 35. The response rate varied within each question with some participants choosing not to respond to some questions. Table 1 provides an outline of the results from the evaluation which are then discussed in further detail.

Table 1: Summary of results of questions related to PCC and rating confidence

Questions	N	Very confident	Moderately Confident	•	Not confident
					at all

How confident do you currently feel about delivering person-centred care?	16	38%	56%	6%	0%
Questions	N	Very confident	Moderately Confident	Somewhat confident	Not confident at all
How confident do you currently feel	16	13%	31%	38%	19%
about supporting a patient to prepare					
for a treatment, intervention, or surgical					
procedure, and any answering any					
questions they may have about it?					
How confident do you currently feel	16	0%	12%	75%	12%
about supporting a patient who has					
recently had a diagnosis of a life-					
changing condition?					
How confident do you currently feel	16	19%	12%	38%	31%
about signposting a patient to different					
sources of information to help them					
understand their presenting condition or					
diagnosis?					
Questions	N	Yes		No	
Thinking back to your confidence levels	13	500/		120/	
before you used the toolkit, do you see a		69%		12%	
change in your confidence levels in the					
aspects of person-centred care.					

Questions	N	Very effective	Effective	Minimally effective	Not effective
How would you rate the case study resources (including the embedded	15	40%	60%	0%	0%
videos) in provoking thought and					
discussion about person-centred care? Questions	N	Very easy	Easy	Difficult	Very difficult
How one ware the case study recourses					
How easy were the case study resources to access?	15	40%	40%	20%	0%
Questions	N	Yes	No	Possibly	
Would you go back and access the case study resources again?	15	86%	7%	7%	

Confidence in aspects of person-centred care

The questionnaire results indicated confidence levels of participants (n=16) in delivering PCC varied (see Table 1). Most participants felt 'moderately confident' (56%) or 'very confident' (38%), with only 6% feeling 'slightly confident' and no participants selecting 'not confident at all'.

However, the questionnaire data also showed that confidence levels for some aspects of PCC were much lower in some elements than others.

When asked about participant confidence (n=16) in supporting a patient to prepare for treatment, intervention, or surgical procedure (see Table 1), more participants felt 'somewhat confident' (38%) or 'not

confident at all' (19%) with some selecting 'moderately confident' (31%) and 'very confident' (13%). Overall suggesting a lower level of confidence on this aspect of PCC than the overall ratings in Table 1.

This reduction in confidence in aspects of PCC when compared with the overall confidence rating is more evident when participants were asked about their confidence in supporting a patient who has recently had a diagnosis of a life-changing condition (n=16) (see Table 1). The majority of participants selected 'somewhat confident' (75%), with a few selecting either 'not confident at all' (12%) and 'moderately confident' (12%). It is interesting to note that no participants selected 'very confident' unlike in the overall rating, where 38% of participants selected this option.

This trend can also be seen in participant responses (n=16) to confidence in signposting a patient to different sources of information to help them understand their presenting condition or diagnosis. Although the responses vary more than in the previous question (see Table 1), most participants selected a lower confidence rating with 'somewhat confident' (38%) and 'not confident at all' (31%) selected most often. Fewer participants selected 'very confident' (19%) or 'moderately confident' (12%) but this was higher than in the previous question (see Table 1) with three more participants selecting these higher confidence levels indicating more variety in their response to this aspect of PCC.

Experience of Digital Toolkit Case Study

Participants were also asked several questions (see Table 1) which directly related to the use of the toolkit to support their learning. The first question focused on whether the use of the toolkit had impacted their confidence in relation to delivering PCC (n=13). Most participants selected 'yes' (69%) with some selecting 'no' (12%). A follow-up space was provided for participants to indicate what might have changed and why. One participant responded to the questions and noted that they did not feel knowledgeable enough to provide answers to patient's surgical procedures related to their treatment but felt confident in PCC within their field of radiography as they have had more practice in these areas.

Participants (n=15) were also asked about how they would rate the digital toolkit, and the case study resources in provoking thought and discussion about PCC. All participants rated the case study resources as either 'effective' (60%) or 'very effective' (40%). With no participants rating this as 'minimally effective' or 'not effective'.

In an open-ended question, participants were asked "In what ways, if any, do you feel the toolkit prepared you for delivering PCC during your practice placements?" Responses to this question varied with participants highlighting it stimulated thinking about PCC, providing them with further knowledge and context about these practices and the impact on the patient journey. It supported putting themselves in the patient's position becoming aware of how the patient may be feeling, how practitioners' actions impact the patient outcomes and looking at patient care from a different perspective.

"...being more aware of patient's feelings".

"...highlighted importance by putting myself in patients' shoes".

"...in so many ways, hearing how the patient felt and how the healthcare professionals dealt with her, made

me look at it in a different way".

Participants also indicated that it helped them to be prepared to deliver PCC and understand the practices which help to keep the patient calm and feel comfortable.

"I can see more areas that I need to improve on more clearly."

"allowed me to understand what keeps a patient stay calm and feel comfortable"

Participants (n=15) were asked to rate how easy the resources within the digital toolkit were to access (see Table 1). Most rated then as 'very easy' (40%) or 'easy' (40%) with a few (20%) rating this as 'difficult', with none rating this as 'very difficult'. Where participants were asked to provide details of the problem, they indicated the content was "slow" or "didn't load" and the videos were "too long".

Despite some participants indicating they had difficulties accessing the resources (see Table 1), when asked whether they would go back and access the digital toolkit again (n=15), most participants indicated 'yes', they would (86%) with fewer indicating 'no' (7%) or 'possibly' (7%). Participants were prompted to provide a reason for why they responded yes or no with responses indicating they would revisit the resource for reflection and to support assessments. A key quote from this question emphasises the emotional connection with the patient's journey:

"I'd like to find out if the person in the case study received treatment and is on the road to recovery"

Participants were asked in an open-ended question if there was anything else which could be added to the toolkit to support their understanding of PCC. They focused on the content of the case within the toolkit indicating inclusion of different patient journeys such as patients who are unconscious, living with dementia, as well having specific phrases used rather than general terms. They also commented on the insession activities which accompanied the use of the toolkit and indicated including the use of group activities between listening and reading resources from the toolkit.

Discussion

The study aimed to begin exploring the use of a case study within a digital toolkit to increase confidence and awareness of PCC in pre-registration health care students. The evaluation was useful in beginning to explore important themes such as the development of attitudes to and confidence in PCC (Bejarano et al, 2022) and how a case study can be delivered successfully via digital means (Powers, 2020).

The results from the study reveal potentially interesting trends in relation to the participants responses to awareness of PCC and the impact this may have on a healthcare professional's practice. Although the participants expressed some positive improvements in confidence in relation to PCC overall, with certain aspects of PCC such as supporting the patient for treatment, intervention or surgical procedure or life-

changing diagnosis and signposting of information, indicated differences with participants, demonstrating lower confidence (McCormack and McCance, 2017). This may indicate the presence of the Dunning-Kruger effect (Canady and Larzo, 2023) with participants starting out by overestimating their awareness and confidence in of PCC but once questions began delving into key aspects, there were more honest answers indicating lower confidence with specific aspects.

It may also indicate their specialism, with radiography students being more confident with certain aspects of PCC that they are more likely to encounter them within their specialism (Hyde, 2024; Moore et al, 2023). The case study possibly exposing them to PCC aspects not encountered before or providing insight into where to improve clarity (Berjarano et al, 2022). As we have seen, participants found the toolkit impacted their confidence in delivering PCC and would also access the resources again. The participants were also asked whether the toolkit promoted discussion about PCC and helped them to prepare for practice placements by putting themselves in the patient's position (Malone, Hebbard and Benham, 2022). Suggested improvements to the toolkit indicated cases which cover a variety of subjects with complex health highlighted as well as reforms to the way in which the toolkit was delivered through group activities allowing discussions professional practice (McCormack et al, 2022).

The digital aspect of delivery demonstrated the potential to overcome areas already identified such as increased student numbers, costs associated with specialist equipment, limited space and the need to have the patient physically present (Carson and Harder, 2016; Davis, Josephsen and Macy, 2013; Herron et al, 2019; Powers 2020). The study, however, did not examine specific connections with the patient, with only one student indicating unprompted they would like to know the outcome (Bansal et al, 2022). This suggests that although some of the toolkit involved videos of the real patient, examining student empathy in relation to the use of the digital toolkit would be an aspect to explore going forward to aid the teaching of PCC (McCormack and McCance, 2017). Equally, although some participants experienced issues with connectivity due to loading and Wi-Fi on campus, it was clear participants also found advantages to the use

of the toolkit including reflection and completion of assignments (Jeffries and Rizzolo, 2006; Herron et al, 2019).

Limitations

This was an exploratory study looking at a small-scale digital intervention and therefore it had limitations within the research design. However, these limitations also identified areas for further investigation with increased sample size and a multi-disciplinary stance such as nurses, midwives, occupational therapists and operating department practitioners as well as interprofessional learning providing a wider and more diverse data set to explore (Malone, Hebberd, and Benham, 2022). Confidence measures were also not taken prior to the use of the digital toolkit on aspects of PCC making it harder to judge whether changes occurred, leading the researchers to consider whether a direct comparison to physically meeting the patient, compared to a digital toolkit, delivery focused on PCC may allow examination of the advantages and disadvantages of the approach.

Conclusion

Although this is a small-scale exploratory study, it gives an insight into themes which would be useful to explore further. The use of a toolkit, even though it clearly encountered some teething problems with connectivity, overcoming some of the logistical problems which others have encountered, relating this to a real patient journey (Guhde, 2010). In fact, participants felt that through providing a variety of subjects for further case studies they would be able to explore other patient journeys with a focus on different healthcare conditions. The digital nature of the resource also provides the opportunity to deliver the case study online in the future (Liao et al, 2022) but also raises questions on this approach when teaching PCC, requiring further exploration of timing and learning activities which surround its use and comparison to patients sharing experiences in person (Bejarano et al, 2022).

The study has provided initial evidence of the need to explore this resource to support interprofessional learning (Malone, Hebbard and Benham, 2022). Rolling this out to a wider group of learners would provide a larger sample size but also, as expressed by the participants themselves, it would provide them with an opportunity to encounter healthcare professionals outside their specialism helping them explore aspects of PCC not considered previously (Hyde, 2024). This could be particularly valuable for students newer to their profession to help bridge some of the gaps in participants knowledge about PCC related to conditions, procedures, treatments and interventions (McCormack and McCance, 2017). This would help the researchers consider whether the results of the study would be different with a mixed or single group and with further studies and examples, exploring the differences between these and how a digital toolkit case study may enhance student confidence and awareness of PCC.

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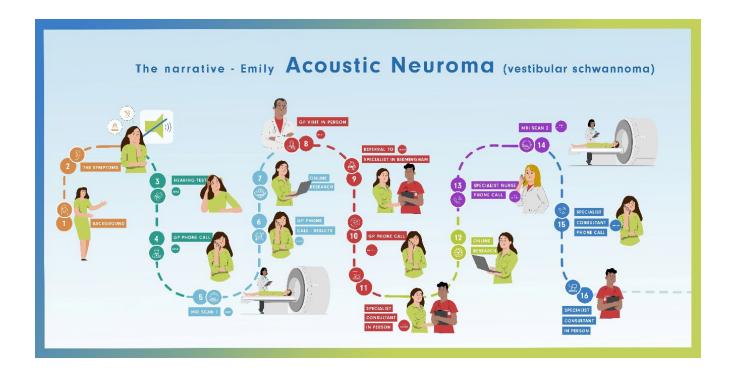
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Figure 1: Shows the interactive infographic which helped students to access the different resources within the digital toolkit.



(University of Derby, 2021)

Figure 2: Shows a list of some of the different interactive resources within the toolkit in Microsoft Sway.



(University of Derby, 2021)

Figure 3: Shows one of the questions used for the evaluation

6. On a scale of 1 to 4, how confident do you currently feel about supporting a patient who has recently had a diagnosis of a life-changing condition? Please **select** the relevant number.

1	2	3	4
Not at all	Somewhat	Moderately	Very
confident	confident	confident	confident

Comments:		

(University of Derby, 2021)